

Independent Registered Municipal Advisor (IRMA) Exemption Dated: January 3, 2023

By publicly posting the following written disclosure, the El Paso Independent School District intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

The El Paso Independent School District has retained an independent registered municipal advisor. The El Paso Independent School District is represented by and will rely on its municipal advisor, Hilltop Securities, to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products. Proposals may be addressed to the Chief Financial Officer of the El Paso Independent School District. For a proposal received to be seriously considered by the El Paso Independent School District the entity will share the document with its municipal advisor. Please note that aside from regulatory mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed to by the issuer.

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